

CFMA Central December Newsletter

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CFMA Central Ohio eNewsletter

Construction Financial Management Association

CENTRAL OHIO CHAPTER

Since 1988

2022 Federal Tax Update

Presenters:
 Steve Driver, Partner - Crowe LLP
 Scott Bechtel, Principal - Rea and Associates

Description:
 Join us for CFMA Central Ohio's annual tax update to aid with tax planning and risk mitigation for your company's tax year.

Learning Objectives:

- Understanding federal tax laws currently in affect for 2022 business income tax returns.
- Understanding potential planning opportunities to implement in 2022 and beyond.
- Reviewing current tax landscape and possible technical correction and extenders.

When:
 December 20, 2022

11:30 – 12:00 Registration and Networking
 12:00 – 1:00 Lunch and Presentation

Where:
 Fawcett Center
 2400 Olentangy River Rd, Columbus, OH 43210

CPE Credit:
 The presentation will count for 1 CPE Credit

Registration:
 Please register for this event online at



Please register for this event online at
<https://cenohio.cfma.org/chapters/events>

\$25 for CFMA members and \$35 for non-members
 Contact Jill Claire centralohio@cfma.org with questions.

Who Should Attend:

Financial and accounting professionals with construction companies and their financial advisors.

[Click here to purchase your ticket now!](#)

Construction Financial Management Association CENTRAL OHIO CHAPTER

Since 1988

Bios:



Steve Driver

Steve is a tax partner in Crowe's National Construction & Real Estate Services Group, which serves over 1,100 industry clients. He leads this industry practice for the Ohio market and works with over 125 industry related entities. Steve has over 20 years of public accounting experience providing tax compliance and consulting services to private clients in various industries including manufacturing, distribution, service, private equity and venture capital with a focus in the construction, real estate and A/E industry. His experience includes federal entity-level and individual taxation, state and local tax, international tax, mergers and acquisitions, estate planning and audit defense.

Steve works with companies of various sizes and has developed a trusted advisor relationship with both owners and CFOs by providing proactive & innovative tax planning and risk minimization strategies.



Scott Bechtel

At Rea, Scott oversees tax engagements and the related client relationships. He works with clients in industries including construction/real estate, manufacturing and service industries. He also works with the associates at Rea to develop them in all areas of their careers. Furthering his professional development, Scott is involved with American Institute of CPAs, Ohio Society of CPAs, and Junior Achievement of Central Ohio (Member of the development committee). Scott earned his bachelor's degree in accounting from Otterbein University. He has over 25 years of experience in the accounting industry. Before joining Rea, Scott worked at Winterset CPA Group, Schneider Downs and GBQ Partners.



CPE:

The Construction Financial Management Association (CFMA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: <https://www.nasberegistry.org/>

http://cafe.cfma.org/centralohio/home



Save the Date
September 20-21, 2023
Buckeye Conference

[Please Click Here for Sponsorship Opportunities](#)



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EARLY BIRD SPONSORS:

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Viewpoint

KEYNOTE SPEAKERS:

CHRIS MCALISTER MAURICE CLARETT

Grandview Event Center at Grandview Yard - Columbus, OH
2023 BUCKEYE CONFERENCE

SPONSORSHIP OPPORTUNITIES

Benefits	Platinum \$3,000	Gold \$2,000	Silver \$1,000	Bronze \$750	Keynote Speaker #1 Maurice Clarett \$5,000 SOLD OUT	Keynote Speaker #2 Chris McAlister \$5,000	Wednesday Reception/Dinner \$3,500	Tuesday Reception \$1,000 SOLD OUT	Wednesday Lunch \$500 SOLD OUT	Lunch \$200 SOLD OUT	Breakfast \$100 SOLD OUT
Number Available:	unlimited	unlimited	unlimited	unlimited	1	2	2	1	1	2	2
Headline sponsor	Conference				Conference	Conference	Conference and Dinner	Pre-Event Reception Only	Cocktails only	Lunch Only	Breakfast Only
Name on easels on both sides of conference room	✓				✓	✓	✓				
Introduce Keynote speaker					✓	✓					
Verbal recognition at beginning of conference, lunches and reception	✓				✓	✓	✓				
Recognition on placemats	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Logo on conference materials	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Logo and link on conference web page	✓	✓			✓	✓	✓				
Booth	✓	✓	✓		✓	✓	✓	✓	✓	✓	
List of attendees	✓	✓	✓		✓	✓	✓	✓	✓	✓	
Registration for # attendees	2	1			2	2	2				
Recognition on Powerpoint display throughout conference	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

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PLEASE SEND SPONSORSHIP REGISTRATION TO:

CFMA Central Ohio Chapter
 Email: centralohio@cfma.org
 Jill Claire, Chapter Administrator
 Phone: 513-939-2652

REGISTER ONLINE HERE



REGISTER ONLINE HERE

To help keep event costs down, CFMA appreciates sponsors paying by check which includes the option to pay half now and the other half by 7/17/2023

20 - 21 | SEPTEMBER

New Member



Jacob Snyder

- Education - University of Cincinnati, BBA accounting & finance
- Hometown - Cincinnati, OH - Colerain area - Now live in Anderson
- What I like to do outside of work - Spend time with my 2 small kids (5 & 2), golf, UC sports
- What I look forward to by joining CFMA - Getting to know others in the industry, learning what is going on in the construction accounting/financial world
- My favorite charity - Ronald McDonald House, Cincinnati Children's Hospital
- Words that have inspired me - Love what you do, never work a day
- Your company's website
- <https://www.thehartford.com/> and <https://www.thehartford.com/commercial-insurance-agents/bonds>



Ohio
Construction Conference

Save the Date!
March 15, 2023
7AM - 5 PM
The Ohio Union

www.bx.org/ohio-construction-conference.php

For information, contact:
Deb Murphy, Conference Director
dmurphy@bx.org | (614) 486-9521, x215

[Click here for more information!](#)

2022 AWARD

FOUNDER'S RECOGNITION

PROUDLY PRESENTED TO THE

CENTRAL OHIO CHAPTER

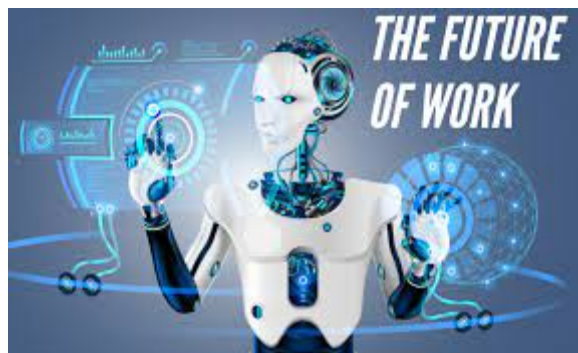
Thomas Borgia
THOMAS BORGIA
CHAIRMAN

CFMA CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

Stuart Binstock
STUART BINSTOCK
PRESIDENT & CEO



**INSTITUTE OF CERTIFIED
CONSTRUCTION INDUSTRY
FINANCIAL PROFESSIONALS**



The Future of Work

by Thomas F. Borgia

One of the most talked about trends over the last year has revolved around how and where we work: return-to-work, flex work, remote work policies, etc. In speaking with countless leaders and attending conference sessions over the past year, there are many opinions, thoughts, and theories to consider. However, the only consistent finding is that work from home doesn't work for our field teams that build and manage the projects.

[Click here to read more!](#)



STAND UP FOR SUICIDE PREVENTION

There are approximately three jobsite fatalities in construction every day and an estimated 10 to 12 suicides among construction workers. In the construction industry, mental health awareness and suicide prevention are just as important as job safety issues.

[Learn More, Please Click Here!](#)



New Voices of CFMA

Jason Lovett is Chapter President of CFMA's Knoxville Chapter and is passionate about growing as a leader. On this episode, Jason shares how he made the leap from working in assisted living to risk management, how he got involved with CFMA, why diversity is important, and advice he has for people who are new to the industry.

[Click here for more!](#)



Central Ohio Chapter Sponsorship Opportunities



	Platinum \$2,500 (Only 6 Available)	Gold \$1,250 (Unlimited)
Chapter Website (centralohio.cfma.org)	<ul style="list-style-type: none"> ➤ Logo on chapter Home Page with hot link to Sponsor's website 	<ul style="list-style-type: none"> ➤ Logo on chapter Home Page
Chapter Email Distribution	<ul style="list-style-type: none"> ➤ Sponsor logo on all emails ➤ Sponsor logo in newsletter 	<ul style="list-style-type: none"> ➤ Sponsor logo on all emails ➤ Sponsor logo in newsletter
Monthly Luncheons (7 Annual)	<ul style="list-style-type: none"> ➤ Prominent signage at each luncheon ➤ Verbal mention at beginning of each luncheon ➤ Lead sponsorship for one luncheon; includes speaker introduction, time to introduce your Company and members in attendance and efforts to assist 	<ul style="list-style-type: none"> ➤ Prominent signage at each luncheon ➤ Verbal mention at beginning of each luncheon ➤ Two (2) complimentary admissions¹ to each program (\$490 value²) ➤ Table space made available for sponsor's marketing materials

	attendance, and offer to assist in planning the luncheon programming > Two (2) complimentary admissions ¹ to each program (\$490 value ²) > Table space made available for sponsor's marketing materials	sponsor's marketing materials
Events (social, educational, other)	> Prominent signage at each event > Verbal mention at beginning of each event	> Prominent signage at each event > Verbal mention at beginning of each event
Golf Outing	> Name and logo on flyer > Name on email promotions > Name on sponsor board > Verbal and visual recognition at dinner > Four (4) complimentary admissions to golf and dinner (\$580 value) > One hole sponsorship (\$100 value) with sign, table and chairs, if desired	
Included Value	\$1,170 (47% of contribution)	\$490 (39% of contribution)

1 The total Program Admissions allotted can be used at your discretion throughout the fiscal year 7/1/20-6/30/21.

2 Admission price is based on non-member rate of \$35/person.



You know we have lots of fantastic local breweries in town, but

did you know Columbus ranks in the top five US cities for craft beer production? Cheers to that!

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Gold Sponsors



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